# **PFINGSTEN**

Pfingsten is an operationally-oriented private equity firm that builds better businesses by leveraging its operational and global resources, deep experience, and access to capital to unlock value and accelerate profitable business growth. We have been partnering with entrepreneur and family-owned companies for over 35 years.

1989 Founded

\$435M Fund VI

170+ Investments

~90% Family-Owned

# **Pfingsten Difference**



OPERATIONAL RESOURCES

- Full-time operating partners
- Continuous improvement training
- Best practice exchange forums
- Outsourced services
- Executive network



# CONSERVATIVE CAPITAL STRUCTURES

- Over 50% equity in capital structure
- Ability to weather economic cycles
- Allows for investments in people, product development, systems, facilities and equipment



**GLOBAL NETWORK** 

- Rep offices in China and India
- Product sourcing
- Engineering and IT support
- E-Commerce strategy
- Outsourced services
- Add-on acquisitions

### Where We Invest



#### **MANUFACTURING**

- Niche manufacturers
- Engineered products
- Gross margins > 25%



#### **DISTRIBUTION**

- Value-added kitting or assembly
- Technical or Design Services
- Gross margins > 20%



#### **BUSINESS SERVICES**

- Specialty technical services
- High switching costs
- Scalable business platform

### **Investment Criteria**

\$3 to \$12M EBITDA \$20 to \$150M Revenue \$15 to \$100M Transaction Value

### **Current Investments**

#### **DISTRIBUTION**



Distributor of consumable industrial knives, blades and razors

Miamisburg, OH April 2025

#### **DISTRIBUTION**



Distributor of new and aftermarket telecommunications equipment and provider of related maintenance and repair services

Santa Barbara, CA December 2022

#### **BUSINESS SERVICES**



Provider of electrical services serving the telecommunications, cellular, electrical vehicle charging and utility markets

Kingston, MA October 2021

#### **DISTRIBUTION**



Provider of IT asset reclamation, refurbishment and distribution services

Milton, WI January 2018

#### **MANUFACTURING**

# KITHKITCHENS

Manufacturer of semi-custom framed and frameless kitchen and bath cabinetry

Haleyville, AL June 2016

### **BUSINESS SERVICES**



Provider of cloud ERP and CRM solutions built on business application platforms from Microsoft, Sage and NetSuite

Bellaire, TX April 2024

#### **MANUFACTURING**



Manufacturer and distributor of dimensional metrology instrumentation and calibration services

Canton, MA August 2022

#### **DISTRIBUTION**



Manufacturer and distributor of highly engineered commercial accent LED lighting systems

San Diego, CA November 2019

#### **MANUFACTURING**



Manufacturer and online retailer of drone and ground vehicle components, replacement parts and systems

Sarasota, FL September 2017

#### **MANUFACTURING**



Manufacturer of specialty lasers and related power supplies

San Marcos, CA August 2023

#### **DISTRIBUTION**



Distributor of agricultural and propane parts, components and equipment

Wichita, KS December 2021

#### **MANUFACTURING**



Manufacturer of nitrogen generators

Wilmington, NC November 2018

#### **MANUFACTURING**

# SIGN-ZONE, LLC

Manufacturer of wide format, portable promotional signage and displays

Brooklyn Center, MN May 2017